

## **Linking Generational Wealth-Wills & Estate Planning Clinic**

The Port City Chapter of the Links, Inc. and the TSU Thurgood Marshall School of Law's Earl Carl Institute, in conjunction with Wheeler Avenue Baptist Church, is hosting a Linking Generational Wealth-Wills & Estate Planning Clinic on Thursday, April 11, 2024, from 4 - 9 pm. The clinic will be held at the church, and the following estate planning documents will be executed on-site:

**Simple Will ~ Medical Power of Attorney ~ Statutory Durable Power of Attorney for Finances ~ Transfer on Death Deeds ~ Motor Vehicle Transfer on Death Form ~ Appointment for Disposition of Remains**

For more information about each document, see <https://earlcarlinc.org/EstatePlanning2024>.



**Before the clinic**, you should create any or all of the documents using the guided legal forms located at

<https://texas.tylertech.cloud/SRL/SRL/ExecuteInterview>.

This link will take you to EFILETEXASselfhelp.

Select "Start a Filing" at the top of the page, then select:

1. **Estate Planning (Power of Attorney, Advance Directive, HIPAA Release)**

After completing those documents, go back to "Start a Filing" and select:

2. **Transfer on Death Deed** (to pass your home to your loved one without needing them to probate your estate).

You will be asked a set of questions to create your documents. Once you complete these documents, you should print them and bring them to the Wills Clinic.

You can protect your legacy through a transfer on death deed that passes your home to your loved one without needing them to probate your estate. For more information on transfer on death deeds, please review the Transfer on Death Deed instructions. Please review the Transfer on Death Deed instructions for more information on TRANSFER ON DEATH DEEDS. (hyperlink to attached document).

Apply to attend the Estate Planning Clinic at Wheeler Avenue Baptist Church on April 11, 2024, at <https://earlcarlinc.org/GetMyWill>. Pre-registration is required, and **the number of available slots is limited**. The income and demographics questions at this link are used for reporting to Earl Carl Institute funders and do not otherwise affect eligibility to participate in this program.

At the clinic, witnesses and notaries will be available to execute the documents you created using Texas Law Help and the wills prepared for you by the event partners, other pro bono attorneys, and TSU law students.